




## ON-GOING ADVICE ADMINISTRATION

Service	 <b>Bronze</b> Pay per use	 <b>Silver</b> Automated Advice	 <b>Gold</b> Personal Service
<b>Policy Administration</b> <i>On-going policy related administration and processing</i>	£50 per hour	£25 per hour	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Switching funds</b> <i>We can do this on your behalf with or without advice.</i>	£10 each switch	<input checked="" type="checkbox"/> <b>INCLUDED</b> Up to 2 each year free, thereafter £10 each	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Online valuations</b> <i>If available through our portal</i>	<input checked="" type="checkbox"/> <b>INCLUDED</b>	<input checked="" type="checkbox"/> <b>INCLUDED</b>	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Paper valuations</b> <i>These can be posted or emailed to you</i>	£10 each	<input checked="" type="checkbox"/> <b>INCLUDED</b> Up to 2 each year free, thereafter £10 each	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Withdrawals</b> <i>Stop or start an income from your investment bond</i>	£50 per hour	£25 per hour	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Surrenders</b> <i>Surrendering some or all of the investment bond</i>	£50 per hour	£25 per hour	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Top ups</b> <i>Adding additional contributions later</i>	£50 per hour	<input checked="" type="checkbox"/> <b>INCLUDED</b>	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Assignment</b> <i>Help you assign some or all of your bond to beneficiaries or to lower income taxpayers</i>	£50 per hour	£25 per hour	<input checked="" type="checkbox"/> <b>INCLUDED</b>
<b>Probate Administration</b> <i>When your beneficiaries inherit Axxis can ensure that the administration is completed on their behalf</i>	£50 per hour	£25 per hour	<input checked="" type="checkbox"/> <b>INCLUDED</b>